



華人策略控股有限公司

Chinese Strategic Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 8089)

Second Form of Proxy for Special General Meeting

Important: This second form of proxy (the “**Second Form of Proxy**”) supersedes the proxy form (the “**Original Form of Proxy**”) which was sent to the shareholders of the Company together with the notice of the Special General Meeting and the circular of the Company dated 7 June 2017. Shareholders who have already lodged the Original Form of Proxy should note that the Original Form of Proxy will be invalid for use at the Special General Meeting and must lodge the Second Form of Proxy to the head office and principal place of business of the Company in Hong Kong, at 2nd Floor, SBI Centre, Nos. 54-58 Des Voeux Road Central, Hong Kong not less than 48 hours before the time appointed for holding the Special General Meeting or any adjournment thereof.

I/We ^(Note 1), _____
of _____
being the registered holder(s) of _____ shares ^(Note 2) of HK\$0.001 each in the capital of Chinese Strategic Holdings Limited (the “**Company**”), **HEREBY APPOINT THE CHAIRMAN OF THE MEETING** or ^(Note 3) _____
of _____
as my/our proxy to vote and act for me/us at the special general meeting (or any adjournment thereof) (the “**Meeting**”) of the Company to be held at 2nd Floor, SBI Centre, Nos. 54-58 Des Voeux Road Central, Hong Kong at 11:00 a.m. on Monday, 26 June 2017 for the purpose of considering and, if thought fit, passing the resolutions as set out in the notice convening the said meeting (and at any adjournment thereof) (the “**Notice**”) to vote for me/us and in my/our name(s) in respect of the ordinary resolutions as indicated below, or, if no such indication is given, as my/our proxy thinks fit.

ORDINARY RESOLUTIONS		FOR ^(Note 4)	AGAINST ^(Note 4)
1.	To approve the Share Consolidation (capitalised terms used herein shall have the same meanings as defined in the Notice).		
2.	To re-elect Mr. Matthew Pau as a director of the Company.		

Dated this _____ day of _____ 2017

Signature(s) ^(Note 5): _____

Notes:

1. Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
2. Please insert the number of shares of HK\$0.001 each in the Company to which this second form of proxy relates registered in your name. If no number is inserted, this second form of proxy will be deemed to relate to all the shares of the Company registered in your name(s).
3. If any proxy other than the chairman of the Meeting is preferred, strike out the words “THE CHAIRMAN OF THE MEETING or” herein stated and insert the name and address of the proxy desired in the space provided in **BLOCK CAPITALS**. **IF NO NAME IS INSERTED, THE CHAIRMAN OF THE MEETING WILL ACT AS YOUR PROXY.**
4. **IMPORTANT: IF YOU WISH TO VOTE FOR A RESOLUTION, TICK THE APPROPRIATE BOX MARKED “FOR”. IF YOU WISH TO VOTE AGAINST A RESOLUTION, TICK THE APPROPRIATE BOX MARKED “AGAINST”.** Failure to complete any or all the boxes will entitle your proxy to cast his/her votes at his/her discretion. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the Meeting other than those referred to in the Notice.
5. This second form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be either under its common seal or under the hand of any officer or attorney duly authorised.
6. In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holder(s), and for this purpose seniority will be determined by the order in which the names stand in the register of members of the Company in respect of such share.
7. To be valid, this second form of proxy, together with the power of attorney or other authority (if any) under which it is signed or a certified copy thereof must be deposited, at the head office and principal place of business of the Company in Hong Kong, 2nd Floor, SBI Centre, Nos. 54-58 Des Voeux Road Central, Hong Kong not less than 48 hours before the time for holding the Meeting or any adjourned Meeting.
8. The proxy needs not be a member of the Company but must attend the Meeting in person to represent you.
9. Completion and delivery of this second form of proxy will not preclude you from attending and voting at the Meeting or any adjournment thereof in person if you so wish.
10. Any alteration made in this second form of proxy must be initialised by the person who signs it.