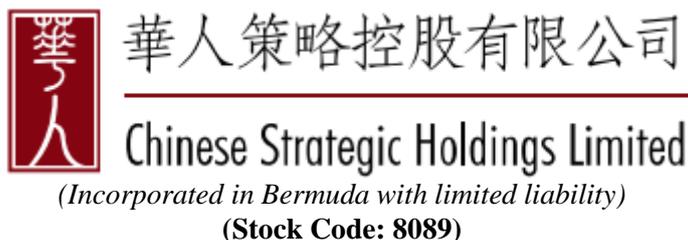


*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **VOLUNTARY ANNOUNCEMENT**

This is a voluntary announcement made by Chinese Strategic Holdings Limited (the “**Company**”).

The board (the “**Board**”) of directors of the Company (the “**Directors**”) is pleased to announce that the Company has recently been approached and in the negotiation of the potential disposal of equity interests in the holding companies of the investment property located in Changsha at the consideration of approximately HK\$190 million (the “**Possible Disposal**”), which represents a premium to the book value of the proposed disposal asset as at 30 June 2018.

The Possible Disposal, if materialised, may constitute a very substantial disposal of the Company under the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). Further details of the Possible Disposal shall be subject to the formal agreement to be entered into by the parties and further announcement(s) will be made upon execution of the formal agreement as and when appropriate, and in accordance with the GEM Listing Rules.

**Since the Possible Disposal is subject to the entering into of the formal agreement, the Possible Disposal may or may not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Chinese Strategic Holdings Limited**  
**Lam Kwok Hing Wilfred**  
*Chairman and Executive Director*

Hong Kong, 13 September 2018

*As at the date hereof, the executive Directors are Mr. Lam Kwok Hing Wilfred, J.P. (Chairman), Ms. Chan Shui Sheung Ivy and Mr. Mok Tsan San; and the independent non-executive Directors are Ms. Yuen Wai Man, Mr. Chow Fu Kit Edward and Mr. Lam Raymond Shiu Cheung.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days and on the Company website at [www.chinesestrategic.com](http://www.chinesestrategic.com) from the date of its publication.*