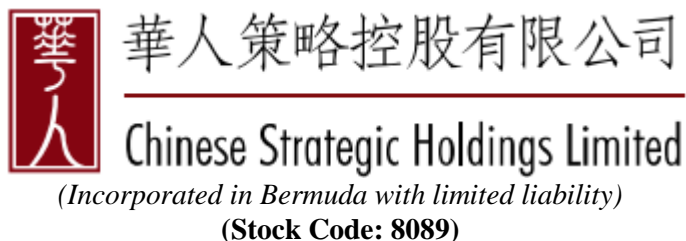


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VOLUNTARY ANNOUNCEMENT ENTERING INTO OF STRATEGIC COOPERATION AGREEMENT WITH SHENZHEN JINBO INVESTMENT

This is a voluntary announcement made by Chinese Strategic Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

STRATEGIC COOPERATION AGREEMENT

The board (the “**Board**”) of directors of the Company (the “**Directors**”) is pleased to announce that on 18 April 2018, Chinese Entertainment (Holdings) Company Limited (華人娛樂(控股)有限公司) (“**Chinese Entertainment**”), a wholly-owned subsidiary of the Company, entered into a strategic cooperation framework agreement (the “**Strategic Cooperation Agreement**”) with Shenzhen Jinbo Investment Holdings Group Co. Ltd.* (深圳金博投資控股集團有限公司) (“**Shenzhen Jinbo Investment**”), pursuant to which Chinese Entertainment, where conditions permit, will acquire not more than 95% equity interest in Shenzhen Jinbo Investment. The Strategic Cooperation Agreement shall be valid for 12 months.

INFORMATION ON SHENZHEN JINBO INVESTMENT

Shenzhen Jinbo Investment together with its subsidiaries, headquartered in Shenzhen, the People’s Republic of China (“**PRC**”), is a knowledge-intensive and resource-intensive company, which is based on intelligent manufacturing in industries and driven by information technology innovation. It is a whole industry chain holding group with businesses covering cultural industry, healthcare industry, new-energy vehicles industry, big data cross-platform mobile e-commerce business, merger and acquisition and equity investments.

Shenzhen Jinbo Investment has regional headquarters in Shenzhen, Hong Kong, Beijing and Shanghai, as well as branches and offices in a number of cities across PRC, forming a preliminary integrated platform for the industrial chain that radiates out to the whole country of PRC.

REASONS FOR AND BENEFITS OF ENTERING INTO THE STRATEGIC COOPERATION AGREEMENT

The Company, from time to time, explores business opportunities in different sectors in order to broaden the revenue stream of the Group.

Chinese Entertainment intends to pursue comprehensive cooperation with Shenzhen Jinbo Investment in smart phone products, cultural industry, healthcare industry and new energy business. By leveraging on the rich resources of Shenzhen Jinbo Investment in the abovementioned businesses and its ability to integrate such resources, Chinese Entertainment and Shenzhen Jinbo Investment would like to jointly explore business opportunities in certain aspects taking advantage of the superior resources in the cross-border capital market.

To the best knowledge of the Directors, having made all reasonable enquiries, as at the date of this announcement, Shenzhen Jinbo Investment and its ultimate beneficial owner(s) are third parties independent of the Company and its connected persons (as defined under the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”)).

The Company will make further announcement(s) as and when appropriate in accordance with the GEM Listing Rules if formal agreement relating to the Strategic Cooperation Agreement is entered into between Chinese Entertainment and Shenzhen Jinbo Investment.

By order of the Board
Chinese Strategic Holdings Limited
Lam Kwok Hing Wilfred
Chairman and Executive Director

Hong Kong, 18 April 2018

As at the date hereof, the executive Directors are Mr. Lam Kwok Hing Wilfred, J.P. (Chairman), Ms. Chan Shui Sheung Ivy and Mr. Mok Tsan San; and the independent non-executive Directors are Ms. Yuen Wai Man, Mr. Chow Fu Kit Edward and Mr. Lam Raymond Shiu Cheung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days and on the Company website at www.chinesestrategic.com from the date of its publication.

** For identification purpose only*