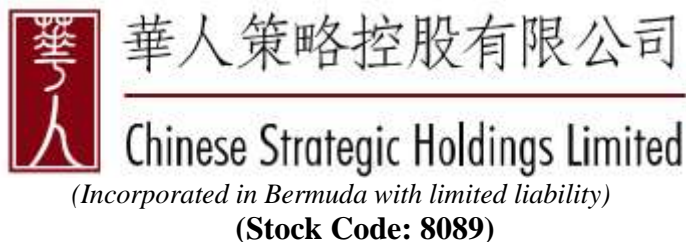


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**POLL RESULTS OF ANNUAL GENERAL MEETING  
HELD ON 28 JUNE 2017**

The Board announces that all the proposed resolutions as set out in the notice of the AGM were duly passed by the shareholders of the Company at the AGM held on 28 June 2017 by way of poll.

The board of directors (the "Board") of Chinese Strategic Holdings Limited (the "Company") announces that at the annual general meeting of the Company held on Wednesday, 28 June 2017 (the "AGM"), all the proposed resolutions as set out in the circular and the notice of the AGM both dated 26 May 2017 were duly passed by the shareholders of the Company by way of poll.

The Company's branch share registrar in Hong Kong, Union Registrars Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking. The poll results of the AGM were as follows:

| Ordinary resolutions proposed at the AGM |   | Number of votes cast and approximate percentage of total number of votes cast |                | Total number of votes cast |
|--|---|---|----------------|----------------------------|
|  |   | For   | Against        |                            |
| 1.                                       | To receive and consider the audited consolidated financial statements and the reports of the directors and the auditor of the Company for the year ended 31 December 2016.  | 3,208,333<br>(100.0000%)  | 0<br>(0.0000%) | 3,208,333                  |
| 2.                                       | (a) To re-elect Mr. Lam Kwok Hing Wilfred as a director of the Company.   | 3,208,333<br>(100.0000%)  | 0<br>(0.0000%) | 3,208,333                  |
|  | (b) To re-elect Mr. Mok Tsan San as a director of the Company.  | 3,208,333<br>(100.0000%)  | 0<br>(0.0000%) | 3,208,333                  |
|  | (c) To re-elect Ms. Yuen Wai Man as a director of the Company.  | 3,208,333<br>(100.0000%)  | 0<br>(0.0000%) | 3,208,333                  |
|  | (d) To authorise the board of directors of the Company to fix the directors' remuneration.  | 3,208,333<br>(100.0000%)  | 0<br>(0.0000%) | 3,208,333                  |
| 3.                                       | To re-appoint Asian Alliance (HK) CPA Limited (formerly known as ZHONGLEI (HK) CPA Company Limited) as the auditor of the Company and to authorise the board of directors of the Company to fix their remuneration. | 3,208,333<br>(100.0000%)  | 0<br>(0.0000%) | 3,208,333                  |

| Ordinary resolutions proposed at the AGM |   | Number of votes cast and approximate percentage of total number of votes cast |                | Total number of votes cast |
|--|---|---|----------------|----------------------------|
|  |   | For   | Against        |                            |
| 4.                                       | To grant a general mandate to the board of directors of the Company to allot, issue and deal with additional shares in the Company, not exceeding 20% of the aggregate number of issued shares of the Company as at the date of the passing of this resolution. | 3,208,333<br>(100.0000%)  | 0<br>(0.0000%) | 3,208,333                  |
| 5.                                       | To grant a general mandate to the board of directors of the Company to repurchase shares in the Company, not exceeding 10% of the aggregate number of issued shares of the Company as at the date of the passing of this resolution.                            | 3,208,333<br>(100.0000%)  | 0<br>(0.0000%) | 3,208,333                  |
| 6.                                       | Conditional on the passing of resolutions 4 and 5 to extend the general mandate granted by resolution 4 by adding thereto the shares repurchased pursuant to the general mandate granted by resolution 5.   | 3,208,333<br>(100.0000%)  | 0<br>(0.0000%) | 3,208,333                  |
| 7.                                       | To refresh the General Scheme Limit of the Share Option Scheme.   | 3,208,333<br>(100.0000%)  | 0<br>(0.0000%) | 3,208,333                  |

As more than 50% of the votes were cast in favour of the proposed ordinary resolutions, all the proposed resolutions were duly passed as the ordinary resolutions of the Company.

As at the date of the AGM, the total number of issued ordinary shares of the Company was 172,317,513 shares, the holders of which were entitled to attend and vote for or against the proposed resolutions. There was no share of the Company entitling the holder to attend and vote only against the proposed resolutions or abstain from voting at the AGM.

By Order of the Board  
**Chinese Strategic Holdings Limited**  
**Lam Kwok Hing Wilfred**  
*Chairman and Executive Director*

Hong Kong, 28 June 2017

*As at the date hereof, the Company's executive directors are Mr. Lam Kwok Hing Wilfred, J.P. (Chairman), Ms. Chan Shui Sheung Ivy and Mr. Mok Tsan San; and the independent non-executive directors are Ms. Yuen Wai Man, Mr. Chow Fu Kit Edward and Mr. Matthew Pau.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange ("GEM") for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and that there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Company Announcement" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days and the Company website at [www.chinesestrategic.com](http://www.chinesestrategic.com) from the date of its publication.*