

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET****Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Chinese Strategic Holdings Limited**Stock code (ordinary shares):** 8089

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 3 August 2016

**A. General****Place of incorporation:** Bermuda**Date of initial listing on GEM:** 18th May 2000**Name of Sponsor(s):** N/A**Names of directors:**

*(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)*

***Executive Directors:***

Lam Kwok Hing Wilfred  
Chan Shui Sheung Ivy  
Mok Tsan San

***Independent Non-Executive Directors:***

Yuen Wai Man  
Wang Chin Mong  
Chow Fu Kit Edward

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of Shareholders	Number of shares	Number of underlying shares	Approximate percentage of interests
	Chinese Capital Management Limited	46,103,189	62,000,000 (Note)	10.82%

*Note:*

This is an interest in underlying shares held directly by Chinese Capital Management Limited in respect of 62 options which entitle the optionholder to subscribe for the further convertible bonds in the principal amount of HK\$117,800,000 (the "Further CBs"). The Further CBs can be converted into 62,000,000 further conversion shares at the conversion price of HK\$1.90 per further conversion share.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

Nil

Financial year end date:

31st December

Registered address:

Clarendon House  
2 Church Street  
Hamilton HM11  
Bermuda

Head office and principal place of business:

2/F, SBI Centre, Nos.54-58 Des Voeux Road Central,  
Hong Kong

Web-site address (if applicable):

[www.chinesestrategic.com](http://www.chinesestrategic.com)

Share registrar:

*Principal share registrar:*  
MUFG Fund Services (Bermuda) Limited  
The Belvedere Building  
69 Pitts Bay Road  
Pembroke HM08  
Bermuda

*Hong Kong branch share registrar:*  
Union Registrars Limited  
Suites 3301-04, 33/F.  
Two Chinachem Exchange Square  
338 King's Road, North Point  
Hong Kong

Auditors:

Asian Alliance (HK) CPA Limited  
Suites 313-316, 3/F.  
Shui On Centre  
6-8 Harbour Road  
Wanchai, Hong Kong

## **B. Business activities**

The Company and its subsidiaries are principally engaged in investment holding, properties investments, securities trading and loan financing.

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**C. Ordinary shares**

Number of ordinary shares in issue: 998,783,425 shares

Par value of ordinary shares in issue: HK\$0.001 per share

Board lot size (in number of shares): 2,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: Nil

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:  
(Not applicable if the warrant is denominated in dollar value of conversion right) N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

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**E. Other securities**1. Share options:

<i>Name or category of Participant</i>	<i>Date of grant</i>	<i>Exercise price HK\$</i>	<i>Exercisable period</i>	<i>Outstanding as at the date hereof</i>
<i>Employees</i>	03/04/2007	7.35	03/04/2007 – 02/04/2017	1,000,000
<i>Consultants</i>	03/04/2007	7.35	03/04/2007 – 02/04/2017	1,200,000
<i>Lam Kwok Hing Wilfred</i>	23/03/2016	0.612	23/03/2016 – 22/03/2026	3,000,000
<i>Chan Shui Sheung Ivy</i>	23/03/2016	0.612	23/03/2016 – 22/03/2026	3,000,000
<i>Mok Tsan San</i>	23/03/2016	0.612	23/03/2016 – 22/03/2026	3,000,000
<i>Employee</i>	23/03/2016	0.612	23/03/2016 – 22/03/2026	6,820,000
<i>Consultants</i>	23/03/2016	0.612	23/03/2016 – 22/03/2026	19,640,000
Total				<b><u>37,660,000</u></b>

2. Options to subscribe for further convertible bonds:

On 24 September 2015, the Company placed 120 options (the “Options”) at a premium of HK\$30,000 per Option, which entitle the optionholders to subscribe for further convertible bonds in the aggregate amount of HK\$228,000,000 on or before 14 October 2016, which can be converted into 120,000,000 new shares of the Company at the conversion price of HK\$1.90 per further conversion share.

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**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
Lam Kwok Hing Wilfred

\_\_\_\_\_  
Chan Shui Sheung Ivy

\_\_\_\_\_  
Mok Tsan San

\_\_\_\_\_  
Yuen Wai Man

\_\_\_\_\_  
Wang Chin Mong

\_\_\_\_\_  
Chow Fu Kit Edward

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*