

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET****Case Number:** _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Chinese Strategic Holdings Limited**Stock code (ordinary shares):** 8089

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 15th November 2016

A. GeneralPlace of incorporation: BermudaDate of initial listing on GEM: 18th May 2000Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Lam Kwok Hing Wilfred
Chan Shui Sheung Ivy
Mok Tsan San

Independent Non-Executive Directors:
Yuen Wai Man
Wang Chin Mong
Chow Fu Kit Edward

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

N/A

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange
within the same group as the Company:

Nil

Financial year end date:

31st December

Registered address:

Clarendon House
2 Church Street
Hamilton HM11
Bermuda

Head office and principal place of business:

2/F, SBI Centre, Nos.54-58 Des Voeux Road Central,
Hong Kong

Web-site address (if applicable):

www.chinesestrategic.com

Share registrar:

Principal share registrar:
MUFG Fund Services (Bermuda) Limited
The Belvedere Building
69 Pitts Bay Road
Pembroke HM08
Bermuda

Hong Kong branch share registrar:
Union Registrars Limited
Suites 3301-04, 33/F.
Two Chinachem Exchange Square
338 King's Road, North Point
Hong Kong

Auditors:

Asian Alliance (HK) CPA Limited
Suites 313-316, 3/F.
Shui On Centre
6-8 Harbour Road
Wanchai, Hong Kong

B. Business activities

The Company and its subsidiaries are principally engaged in investment holding, properties investments, securities trading and loan financing.

C. Ordinary shares

Number of ordinary shares in issue:

1,148,783,425 shares

Par value of ordinary shares in issue:

HK\$0.001 per share

Board lot size (in number of shares):

2,000 shares

Name of other stock exchange(s) on
which ordinary shares are also listed:

Nil

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D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securitiesShare options:

<i>Name or category of Participant</i>	<i>Date of grant</i>	<i>Exercise price HK\$</i>	<i>Exercisable period</i>	<i>Outstanding as at the date hereof</i>
<i>Employees</i>	03/04/2007	7.35	03/04/2007 – 02/04/2017	1,000,000
<i>Consultants</i>	03/04/2007	7.35	03/04/2007 – 02/04/2017	1,200,000
<i>Lam Kwok Hing Wilfred</i>	23/03/2016	0.612	23/03/2016 – 22/03/2026	3,000,000
<i>Chan Shui Sheung Ivy</i>	23/03/2016	0.612	23/03/2016 – 22/03/2026	3,000,000
<i>Mok Tsan San</i>	23/03/2016	0.612	23/03/2016 – 22/03/2026	3,000,000
<i>Employee</i>	23/03/2016	0.612	23/03/2016 – 22/03/2026	6,820,000
<i>Consultants</i>	23/03/2016	0.612	23/03/2016 – 22/03/2026	19,640,000
Total				<u>37,660,000</u>

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Lam Kwok Hing Wilfred

Chan Shui Sheung Ivy

Mok Tsan San

Yuen Wai Man

Wang Chin Mong

Chow Fu Kit Edward

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*